



## INSTRUCTIONS FOR GIFTS OF SECURITIES

Thank you for your generous plans to make a gift of marketable securities to  
Norwalk Community College Foundation, Inc.

**In order to initiate proper transfer and acknowledgement of this donation,** please fill out this form and send a complete, signed form to your broker and a copy to NCCF. Your gift in support of our students is appreciated!

### **NCC Foundation Contact**

Norwalk Community College Foundation, Inc.  
188 Richards Avenue, Suite E311  
Norwalk, CT 06854-1655  
Attn: Kris Yeager  
Phone: (203) 857-7262  
kyeager@ctstate.edu

### **NCC Foundation Account at Fidelity Investments**

Account Name: Norwalk Community College Fdtn.  
Account Number: Z73-339997  
Fidelity DTC Code: 0226  
Fidelity Investments Phone: 800-544-6666

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

I have instructed my brokerage firm to transfer to Norwalk Community College Foundation, Inc. \_\_\_\_\_ shares of \_\_\_\_\_ securities for the following fund(s) or purpose(s): \_\_\_\_\_ .

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Broker's Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Contributions to the Norwalk Community College Foundation, Inc. are tax-deductible in the manner and to the extent provided in Section 170 of the Internal Revenue Code. Norwalk Community College Foundation, Inc. is registered as a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code. Please consult your financial advisor on all tax-related matters.